How to Create an FSA ID or WASFA Account







Complete your FAFSA or WASFA



What Information Do I Need to Create an Account?

FSA ID for the FAFSA

- Social Security Number
- Your own email address
 - Please do not use your high school email address as you will not have access after you graduate.
- Personal Information including your name <u>as listed on your</u> <u>Social Security Card (if</u> <u>applicable)</u>, birthdate, and address.



WASFA Account

- Your own email address
 - Please do not use your high school email address as you will not have access after you graduate.
- Personal Information including your name, birthdate, and address.







If you are unsure if you should complete a FAFSA or a WASFA, use the WASFA Eligibility Questionnaire found at https://wsac.wa.gov/wasfa

Start with Your FSA ID / WASFA Account Worksheet

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Class of 2024 Financial Aid Checklist

FAFSA or WASFA? Determine if you should fill out a FAFSA or WASFA using this link: https://wsac.wa.gov/WASFAelig

ALL APPLICANTS MUST BRING (FAFSA and WASFA):

Your driver's license or state ID (if you have one). Your income information. This includes bank statements, 2022 W-2s or pay stubs, and the 2022 tax return. Your parent, if you are 24 or younger.

Your parents/guardians' financial information. Parents/guardians should bring a copy of their 2022 tax return. Additional financial information such as child support statements; TANF or welfare; real estate; investments; family business; and/or farm

FAFSA FILERS MUST ALSO BRING:

Your Social Security Number or A-Number. One parent/guardian's Social Security Number, ITIN, or A-Number (if they have one).

For the Following Sections, Only Bring Documents or Information that Applies to You

FAFSA: https://studentaid.gov OR WASFA: https://wsac.wa.gov/wasfa

Social Security Number OR Permanent Resident Number (if applicable) You and your parents/guardians will need to know your own SSN or A-Number in order to create an FSA ID. Student FSA ID and Parent/Guardian FSA ID Accounts can be created using this link: https://studentaid.gov/fsa-id/create-account/launch Parents/guardians should also have an FSA ID, if they also have a SSN or A-Number, so that they can electronically sign their student's application - Otherwise, the signature sheet will need to be printed and mailed. State ID Card or Driver's License (optional) You and your parents/guardians may provide your ID or Driver's License Number during the FAFSA application. 2022 Federal Income Tax Return Paperwork (aka: Form 1040, W-2s) You should bring your parents/guardians' and your own 2022 tax return paperwork if you plan to attend a postsecondary school anytime in 2024-2025. Tax return documents can be obtained online at: https://www.irs.gov/individuals/get-transcript You and your parents/guardians may be given the option to transfer your tax information into the FAFSA form using the IRS Data Retrieval Tool (DRT). However, it does not work for everyone. You and Your Parents/Guardians' Records of Untaxed/Additional Income Examples of untaxed income include: Child Support Payments □ Interest Income Veterans' Renefits Social Security Income Payments Disability Payments Life Insurance Payouts ROTH Retirement Account Income and IRA Income Records of current Cash, Checking, and Savings Accounts You and your parents/guardians should bring a record (or a mobile app) of your current bank statements and cash on-hand List of Colleges, Universities, Professional, and/or Technical Schools You should bring a list of the top 10 schools that you would like to apply to. Parents/legal guardians' birthdates

This worksheet will walk you through creating your FSA ID or WASFA Account

> This information should be kept confidential

The best place to store this is with your 2022 income tax information.

FSA ID/WASFA Login

It is important that you record and save the following information somewhere safe. You will need this information to access your account every year you are applying for financial aid.

Personal Email:	
Username:	
Password:	
Challenge/Secret Questions	
1:	
Answer:	
2:	
Answer:	
3:	
Answer:	
4:	
Answer:	

or WASFA ID:







Atiana

https://www.futuresnw.org/scholarships-fafsawafsa



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Step #1 – Go to the Correct Website

FAFSA

 Go to <u>https://studentaid.gov/fsa-id/cre</u> <u>ate-account/launch</u>

Create an Account

Whether you're a student, parent, or borrower, you'll need to create your own account to manage the student loan journey.

Get Started

Already have an account? Log In

What You Can Use Your Account For

- Filling out the Free Application for Federal Student Aid (FAFSA®) form
- Signing your Master Promissory Note (MPN)
- Applying for repayment plans
- Completing loan counseling
- Using the Public Service Loan Forgiveness Help Tool

WASFA

 Go to <u>https://wsac.wa.gov/WASFAelig</u>

New User

- Complete a WASFA for the first time
- Complete the WASFA eligibility questionnaire

NEW USER

Returning User

- Make a correction/Add a school
- Submit an application for a new year

RETURNING USER

Currently only available in English*

Step #2 – FSA ID - Enter Personal Information WASFA Account – Complete Questionnaire

FAFSA



Federal Student Ald	edera	Stude	nt Aid
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FAFSA® Form v Loans and Grants v Loan Repayment v Loan Forgiveness v

Log In | Create Account

B

Create an Account (FSA ID)

Step 1 of 7

Personal Information

I understand that I'll be required to certify that the information I provide to create an account (FSA ID) is true and correct and that I'm the individual I claim to be.

If I'm not the person I claim to be, I understand that I'm not authorized to proceed and that I should exit this form now. If I provide false or misleading information, I understand that I might be subject to a fine, prison time, or both.

Middle Ini	itial			
Last Name	9			
Month Social Sec	Day	Year	0	
Note: with 1	A user can uis or her So	only have o ocial Securi	ne account asso y number.	ociated

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home

WASFA QUESTIONNAIRE

The Washington Application for State Financial Aid (WASFA) is for people who don't file a federal FAFSA application. People who complete a WASFA are applying for state aid. There are various reasons to complete a WASFA instead of a FAFSA:

- A person may not be eligible for federal aid due to:
 - Citizenship or immigration status, including being undocumented.
 - Defaulted federal student loans.
 - Repayments owed on federal grants.
- · A person may choose not to apply for federal aid due to:
 - Family members who do not want to file the FAFSA.
 - Other personal reasons.

After you complete the WASFA, the college(s) or program(s) you choose will determine whether you meet <u>state residency</u> requirements and <u>state financial aid eligibility</u>. State financial aid could include Washington College Grant, the College Bound Scholarship, Passport to Careers, National Guard Grant, or State Work Study.

The following questions will confirm if the WASFA is the correct application for you.





Step #3 – Personal Information

FAFSA

Account Information

Because financial aid agreements are legally binding, you can't create an account for someone else, even another family member. Parents and students must create their own accounts.

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U3	s	e	г		а	III	ы

Email Address

Confirm Email Address

Password

Show Password (9)

✓ Uppercase

✓ Lowercase

√ Number

√ 8+ characters

Confirm Password

Show Password (1)

Continue

Previous



WASFA Washington Application for State Financial Aid WASHINGTON STUDENT

B WASFA Eligibility Criteria

Washington Application for State Financial Aid (WASFA)

Washington State financial aid applicants should only submit one financial aid application (FAFSA or WASFA) per academic year. If you have already completed a Free Application for Federal Student Aid (FAFSA) you do not need to complete a WASFA.

PRIVACY NOTICE TO WASFA APPLICANTS

The Washington Student Achievement Council (WSAC) administers state financial aid programs, and the Washington Application for State Financial Aid or WASFA. The Council is committed to providing opportunities and support to ensure every Washington student is able to pursue education beyond high school.

A third party application servicer, Regent Education Inc., hosts the WASFA application for the state of Washington.

Regarding concerns that students, parents, and other partners may have about the confidentiality of information submitted on the WASFA, the purpose of the application is to provide eligibility information to colleges and universities in Washington that offer Washington College Grant. WSAC shares application information with campuses listed by the student so those schools may determine eligibility for resident tuition and financial aid. Regent Education Inc. and college campuses are not permitted to use the information for other purposes or share the data with other parties.



FAFSA

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Permanent Address

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ļ	Type Response			

ZIP Code

Mobile Phone Account Access

We strongly recommend setting up your mobile phone for account access. This option helps you gain access to your account if you are locked out, as well as allows your mobile phone to be used for two-step verification.

Mobile Phone

Confirm Mobile Phone

Yes, I agree to use my mobile phone for account access.

Alternate Phone Number (Optional)

O Add Alternate Phone Number



Registration Step 1 of 3: Account Creation

Sign Up

Please fill out the form below to create your account.

All the information you provide is confidential. Once you complete the information, your account will be created and you will be able to access the Student Experience Portal.

Email

Flease ensure that this is a valid, permanent email address that you check regularly.

Confirm Email

Password

New passwords must be at least 8 characters and meet the following:

Upper case (A-2) characters
Upper case

Not exceed 2 repeating characters or numbers (e.g. AA, bb, 77, &&)
 Do not include common words or names.

Confirm Password

Please show you are not a robot



Step #5 – Communication Preferences (FSA ID Only)

FAFSA

Create an Account (FSA ID)

Step 4 of 7

Communication Preferences

Required Communications

The U.S. Department of Education (ED) and its federal student loan servicers will need to send you required communications and documents related to your federal student aid, such as student loan disclosures and interest statements.

I want to receive these communications:

By email

8

By selecting this option, you agree to receive required communications by email and confirm you have reviewed and agree to FSA's Terms and Conditions.

O By postal mail

Optional Communications

ED and its federal student loan servicers want you to feel confident about the financial aid and student loan process. To help with this, we will sometimes send out information about programs you may be eligible for, such as grant programs, student loan forgiveness programs, income-based repayment plans, and more. I want to receive these communications:

By email

By text message

Language Preference

Your choice lets us know how you would like to view website content once logged in, and what to use for your communications.

Language

English ~ 🗇

WASFA

Congratulations!

Your WASFA account has been created. The class of 2024 can file their WASFA application starting now!





Step #6 Challenge Questions (FSA ID Only)

Create an Account (FSA ID)

Step 5 of 7

Challenge Questions

Challenge questions and answers are used to retrieve your username or password if you forget them or if you need to unlock your account.

Note: Answers are not case-sensitive.

Challenge Question 1

Question

Select

Answer

Show Annest

Challenge Question 2

Question

Select

Answer

Show Access

 (\mathcal{B})

Challenge Question 3

Question Select ~ (*) Answer

Challenge Question 4



Choose four different challenge questions and enter each of your answers under the corresponding question.



Step #7 Confirm and Verify (FSA ID Only)

Write down the answers to your challenge questions on your FSA ID worksheet.

Double check all your information for accuracy.

oondet information
PERMANENT ADDRESS 1003 35th Street Woodward, OK 73717 MOBILE PHONE (405) 256-2832
Communication Preferences REQUIRED COMMUNICATIONS
Email OPTIONAL COMMUNICATIONS Email LANGUAGE English
Challenge Questions CHALLENGE QUESTION 1 What city were you born in?
CHALLENGE QUESTION 2 In what city did your parents meet? CHALLENGE QUESTION 3 What color was your first car? CHALLENGE QUESTION 4

Edit 🗭

Edit 🗹



Step #8 Verify Contact Information (FSA ID Only)

Step 7 of 7 Enable Two-Step Verification

Protect Your Account with Two-Step Verification

Whenever you sign in, we'll send a secure code to make sure it's really you. To keep your account protected, make sure your phone number and email are verified. We also suggest setting up verification using a secure authenticator app.

Ģ	SMS Verification 55554324567 A Not Verified	Verify
	Email Verification johndoe.original@gmail.com	Verify

Use an Authenticator App (Most Secure Option)

Use an authenticator app that you've downloaded from a mobile app store to view in-app secure codes—visible only to you—that can confirm your identity when you log in. Learn More You will need to verify your email address or phone number. It is best to verify both.

Setting up an Authenticator App is an optional process.

Set Up Your Authenticator App

Step 1 Download an authenticator app from your mobile app store.

OR ·

Step 2

Enter the following key into your authenticator app or scan the QR code with your authenticator app, then click "Continue."



V7YE6NBUCLDPAZFCE6DX0D4DTWS5VBEV Copy

Cancel Continue

Set Up an Authenticator App



Step #9 Backup Code (FSA ID Only)

Create an Account (FSA ID)

Step 7 of 7 Enable Two-Step Verification: Backup Code

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We recommend storing your backup code in a safe place.

Your backup code is a special code that lets you access your account in the event that you cannot use any other two-step verification method.



Please store your backup code somewhere safe now. If you cannot access your account through two step verification, this is the only way to access your account.



Step #10 – FSA ID Created

Congratulations Your FSA ID has been created!

You will need to wait 1-3 days for your FSA ID is verified before you file the FAFSA.

Your Account Was Successfully Created — What's Next?

Before we can grant full account access, we must confirm that your name, Social Security number, and date of birth all match what is on record with the Social Security Administration (SSA). This process takes one to three days. If you verified your email address, you'll receive an email once your information is matched with the SSA.

You can still use your account while your information is being verified with the SSA.



The class of 2024 can file their FAFSA starting now!



Remember to Save Your Backup Code

Your backup code lets you access your account in the event that you cannot use any other two-step verification method.

Your Backup Code Is:

WPF6J1L73FEF





Determine Which Application You Should Use

Create an Account

Your Next Step

Apply for Financial Aid