

Class of 2024 Financial Aid Checklist

FAFSA or WASFA? Determine if you should fill out a FAFSA or WASFA using this link:

<https://wsac.wa.gov/WASFAelig>



ALL APPLICANTS MUST HAVE ACCESS TO (FAFSA and WASFA):

Your income information. This includes bank statements, 2022 W-2s or pay stubs, and the 2022 tax return.

Your parent(s)/guardian(s) (contributors), if you are 24 or younger.

Your parents/guardians' financial information. Parents/guardians should bring a copy of their 2022 tax return.

Additional financial information such as child support statements; TANF or welfare; real estate; investments; family business; and/or investment farm.

FAFSA FILERS MUST ALSO HAVE ACCESS TO:

Your Social Security Number or A-Number.

Parent/guardians' Social Security Number, ITIN, or A-Number (if they have one).

Date you became a resident of WA state.

For the Following Sections, Only Bring Documents or Information that Applies to You



FAFSA: <https://studentaid.gov> OR **WASFA:** <https://wsac.wa.gov/wasfa>



Social Security Number OR Permanent Resident Number (if applicable)

You will need to know your own SSN or A-Number in order to create an FSA ID.

Student FSA ID and Parent/Guardian FSA ID

Accounts can be created using this link: <https://studentaid.gov/fsa-id/create-account/launch>



Parents/guardians should also have an FSA ID, so that they can electronically sign their student's application. There is a checkbox if there is no SSN for parents/guardians. Do not provide ITINs or zeros during this step.

State ID Card or Driver's License (optional)

You and your parents/guardians can provide your ID or driver's license number during the FSA ID account creation.

2022 Federal Income Tax Return Paperwork (Form 1040, W-2s, Pay stubs, etc.)

You should bring your parents/guardians' and your own 2022 tax return paperwork

Tax return documents can be obtained online at: <https://www.irs.gov/individuals/get-transcript>



You and your parents/guardians may be given the option to transfer your tax information directly from the IRS into the FAFSA form. However, it does not work for everyone.

You and Your Parents/Guardians' Records of Untaxed/Additional Income

Examples of untaxed income include:

- Child Support Payments
- Interests/Stocks Income
- Veterans' Benefits
- Social Security Income Payments
- Disability Payments
- Life Insurance Payouts
- ROTH Retirement Account Income and IRA Income

Records of *current* Cash, Checking, and Savings Accounts

You and your parents/guardians should bring a record (or a mobile app) of your current bank statements and cash on-hand.

List of Colleges, Universities, Professional, and/or Technical Schools

You should bring a list of the top 20 schools that you would like to apply to.

Parents/legal guardians' birthdates, SSNs (if applicable), and current personal email addresses.

FSA ID/WASFA Login

It is important that you record and save the following information somewhere safe. You will need this information to access your account every year you are applying for financial aid.

Personal Email: _____

Personal Phone #: _____

Username: _____

Password: _____

Challenge/Secret Questions

1: _____

Answer: _____

2: _____

Answer: _____

3: _____

Answer: _____

4: _____

Answer: _____

FSA ID Backup Login Code: _____

or

WASFA ID: _____

Would you like direct support with your FAFSA/WASFA, scholarship, or college applications? Do you want help determining which path might be a great fit based on your gifts and strengths? We are happy to help!

EMAIL US OR BOOK A SUPPORT SESSION WITH A MEMBER OF OUR TEAM!



<https://www.futuresnw.org/scholarships-fafsawafsa>